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中广核礦業有限公司\*  
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

## POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 15 JANUARY 2019

The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Independent Shareholders by way of poll at the EGM held on 15 January 2019.

Reference is made to the circular (the “**Circular**”) of CGN Mining Company Limited (the “**Company**”) dated 28 December 2018 containing the notice of the extraordinary general meeting of the Company held on 15 January 2019 (the “**EGM**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

### POLL RESULTS OF THE EGM

The poll results of the resolution proposed at the EGM held on 15 January 2019 were as follows:

Ordinary Resolution		Number of Shares (Approximate %)	
		For	Against
1.	To approve the Sale and Purchase Agreement (as defined in the EGM notice) and the transactions contemplated thereunder and to authorise any one of the directors of the Company, among other matters, to do or authorise doing all such acts, matters and things as he may in his absolute discretion consider necessary, expedient or desirable to give effect to and implement such agreement as more particularly described in the notice of the EGM.	939,690,658 (100.0000%)	0 (0.0000%)

As at the date of the EGM, the issued share capital of the Company comprises 6,600,682,645 Shares, which was the total number of the Shares entitling the Shareholders to attend and vote for or against or abstain from voting on the proposed resolution set out in the notice of EGM.

As stated in the Circular, China Uranium Development Company Limited and its respective associates, which together held 4,278,695,652 Shares, representing approximately 64.82% of the issued share capital of the Company as at the date of the EGM, were required to abstain and had abstained from voting on the ordinary resolution at the EGM. Therefore, the total number of Shares held by the Independent Shareholders who were entitled to attend and vote for or against the ordinary resolution proposed at the EGM were 2,321,986,993.

Save as disclosed above, to the best of the Directors' knowledge, information and belief, having made all reasonable enquires, there were no restrictions on any Shareholders to cast votes on the resolution at the EGM, and there were no Shares entitling the holder to attend and vote only against the resolution proposed at the EGM.

The Hong Kong branch share registrar of the Company, Union Registrars Limited, was appointed as the scrutineer for vote-taking at the EGM.

As more than 50% of the votes were cast in favour of the resolution, the ordinary resolution was duly passed by the Independent Shareholders at the EGM.

By order of the Board  
**CGN Mining Company Limited**  
**Yu Zhiping**  
*Chairman*

Hong Kong, 15 January 2019

*As at the date of this announcement, the board of Directors of the Company comprises two executive Directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao; three non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu, and Mr. Yin Xiong; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.*

\* *For identification purpose only*