

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1164)

**FURTHER DELAY IN DISPATCH OF THE CIRCULAR IN RELATION TO
VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION
AND
POSSIBLE CONTINUING CONNECTED TRANSACTION**

Reference is made to (a) the announcement of the Company dated 16 November 2018 in respect of the Sale and Purchase Agreement (the “**Announcement**”); and (b) the announcement issued by the Company dated 7 December 2018 in relation to the delay in dispatch of the circular (the “**Delay Announcement**”). Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Delay Announcement, a circular containing, among other things, (i) further details about the Sale and Purchase Agreement and the transactions contemplated; (ii) the recommendations from the IBC; (iii) a letter of advice from the Independent Financial Adviser to the IBC and the Independent Shareholders; (iv) the financial information on the Group; (v) the accountants’ report of the Target Company; (vi) management discussion and analysis on the Target Company; (vii) the unaudited pro forma financial information of the Enlarged Group; (viii) general information; and (ix) the notice of the EGM, is expected to be dispatched to the Shareholders on or before 19 December 2018.

As additional time is required for finalisation of certain information to be included in the circular, it is expected that the dispatch date of the circular will be delayed to a date on or before 24 December 2018.

As completion of the Acquisition is subject to the fulfilment of a number of conditions precedent and may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.

By Order of the Board
CGN Mining Company Limited
An Junjing
Chief Executive Officer

Hong Kong, 19 December 2018

As at the date of this announcement, the Board comprises two executive directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao; three non-executive directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu and Mr. Yin Xiong; and three independent non-executive directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

** For identification purposes only*